

Take Flight with Better Finance in the Cloud

It may seem like just yesterday when you implemented that 'state-of-the-art' system, but times have changed. The amount of data you're collecting is growing exponentially. The number of spreadsheets you work on is unbelievable, not to mention that whole work from home thing. Too often, financial employees work around their corporate performance management (CPM) system, rather than their software working for them.

If your legacy CPM systems and processes are creating bottlenecks, it's time to transform your finance with a cloud-based solution that leverages artificial intelligence and predictive analytics. Ditch the traffic and roadblocks of traditional finance operations, and take flight with CCH® Tagetik. Wolters Kluwer's comprehensive software will help you carve out a competitive edge.

But how do you get from your legacy processes to a better future in the cloud? Sometimes you just have to take a different route.

Legacy EPM Systems



The Road Begrudgingly Traveled
Too many finance teams hit road blocks and speed bumps with their legacy systems.



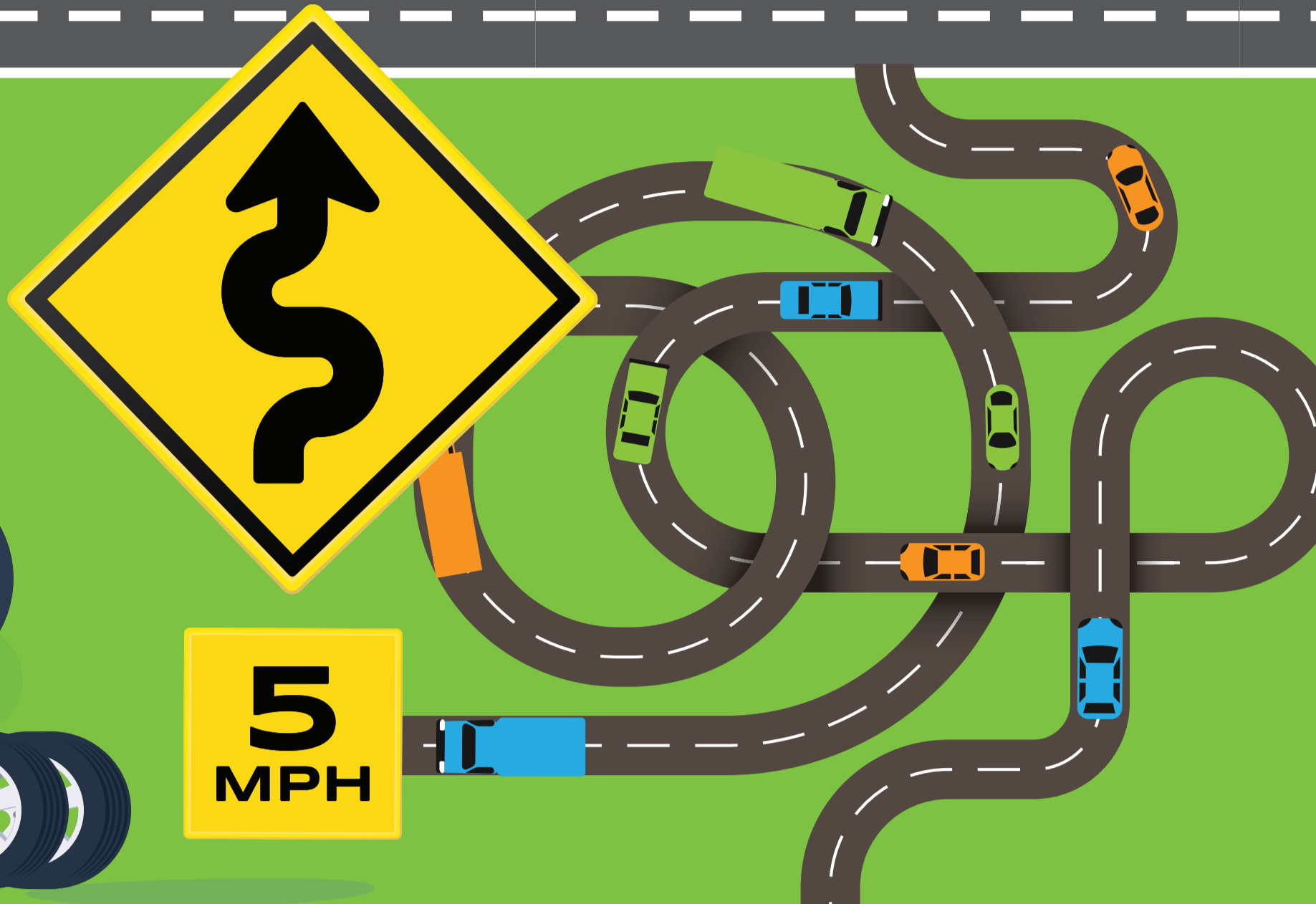
Work arounds
Analysts use offline spreadsheets to accomplish day-to-day tasks.



Low Visibility
Managers can't see how long tasks take when they're taken offline.



Perform Service
IT has to be pulled in to patch systems and train new employees.



Traffic Slowdown
It takes too long to create non-standardized reports with shallow, cyclical reporting structures.



Fork Ahead
Departments are heavily siloed, and teams can't collaborate easily.

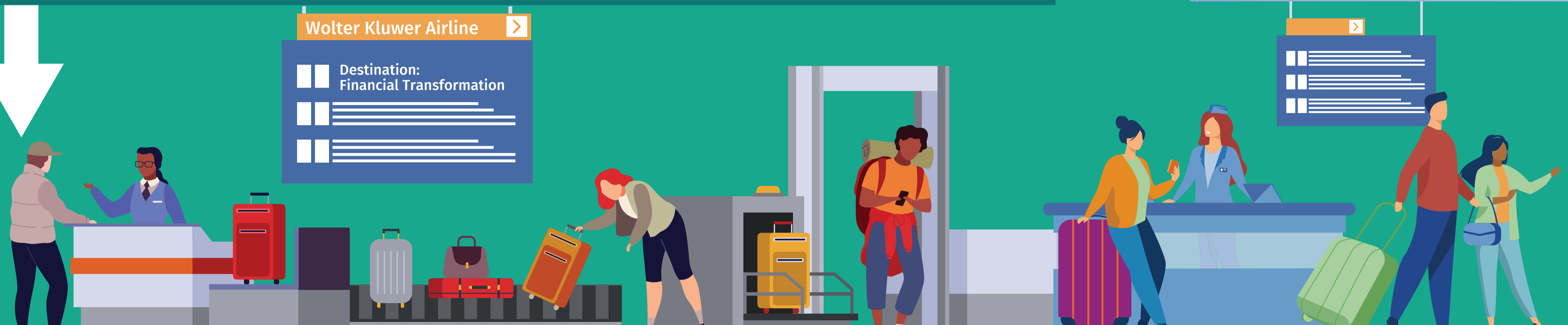


Bridge May Be Icy
On-premises infrastructure makes scaling the CPM system difficult, leading to slowdowns at peak demand.

Toll Road
Finance has to outsource script-writing to IT every time they make an update to their system.

Outdated Map
Without live data, employees can't make real-time decisions.

Planning Your Transformation



Prepare for Paradise
Wolters Kluwer helps you from beginning to end with your transformation vision, solution design, resource assignments, and software configuration.

Define the Vision
Visualize the outcomes you desire and make a plan to achieve them through joint application design.

Plan the Project
Identify system requirements, team responsibilities, due dates, and resource assignments.



"Thank you for choosing CCH Tagetik. You are now free to experience the benefits of financial transformation."

Configure the Software
Agile sprints, continuous reviews, and robust User Acceptance Testing (UAT) help to execute your plan without a hitch.

CCH Tagetik in Action



Faster Finance in the Cloud
Welcome to financial paradise, where you can manage all of your data in one place, from operations and budgeting to spreadsheets and task lists.



Connect Your Data
Gain complete visibility into your finances with a single source of truth for all departments.



Predict the Future
Artificial intelligence enables predictive workflows that speed up processes and increase efficiencies.



Real-Time Analytics
Improve budgeting and planning with "what-if" scenarios generated by intelligent, predictive models.



Use Your Favorite Apps
CCH Tagetik integrates with familiar Microsoft products like Excel, Word, and PowerPoint with extension into Power BI for dashboarding.



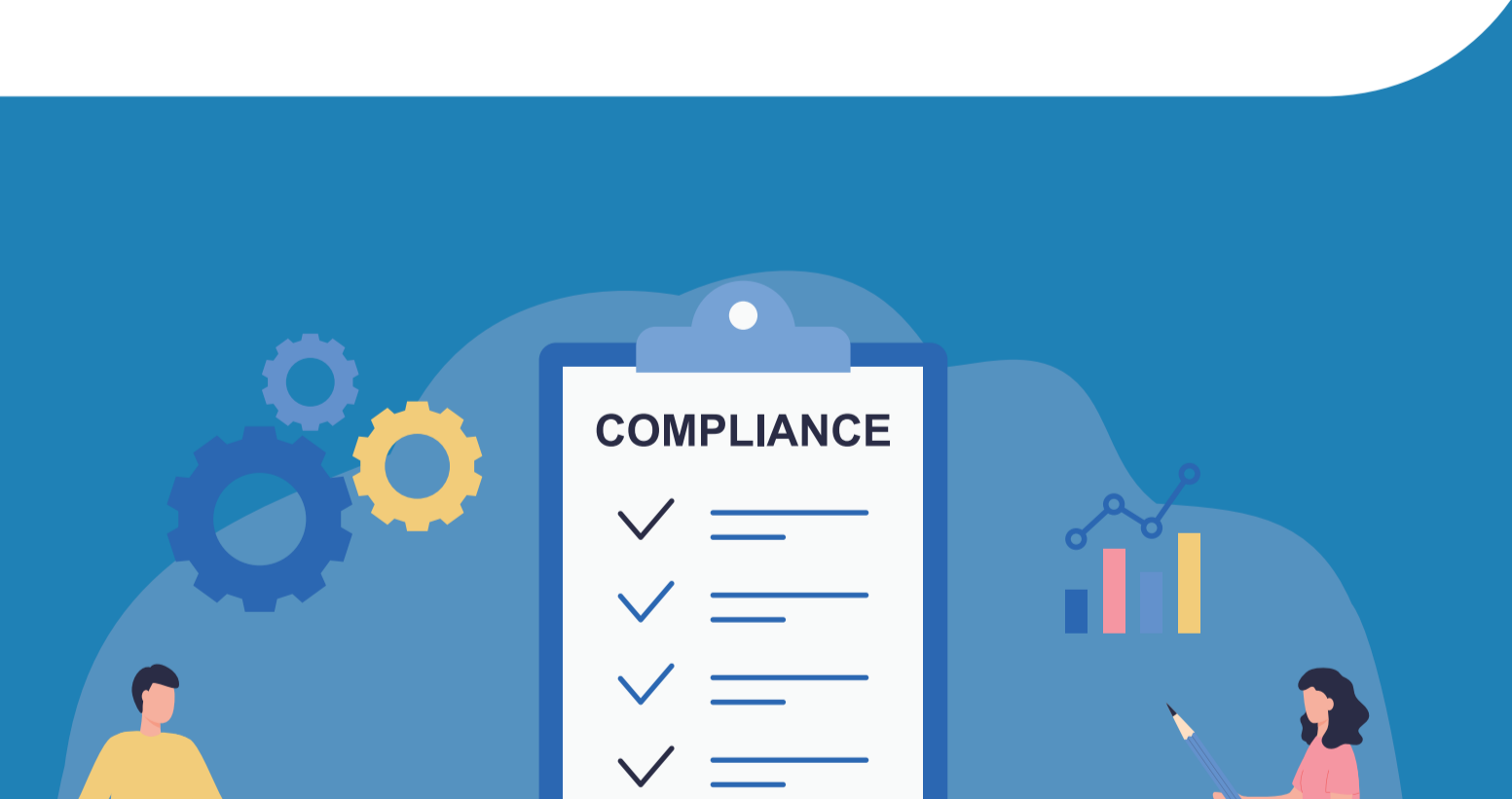
Automate Close and Consolidation
Advanced controls help your teams upload, validate, and reconcile trial balance and intercompany data from Microsoft Dynamics.



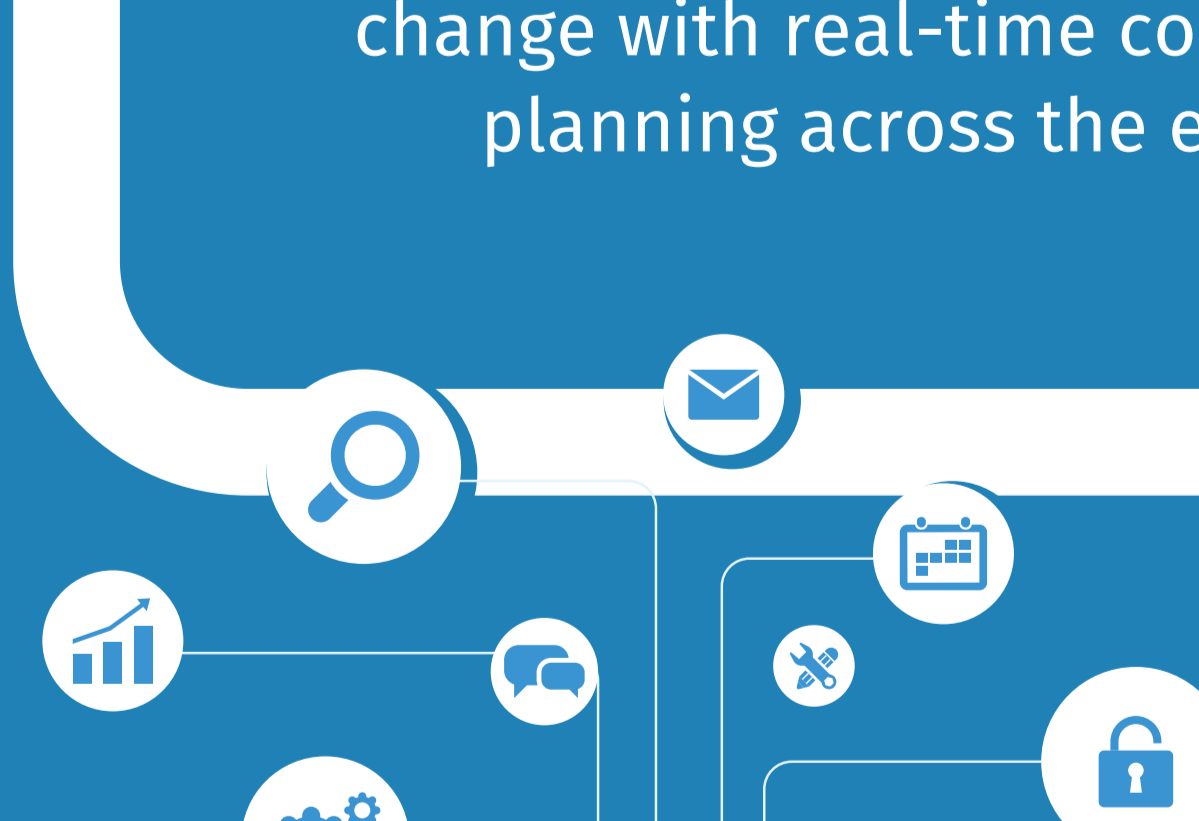
Continuous Planning
Gain deeper insights and anticipate change with real-time continuous planning across the entire



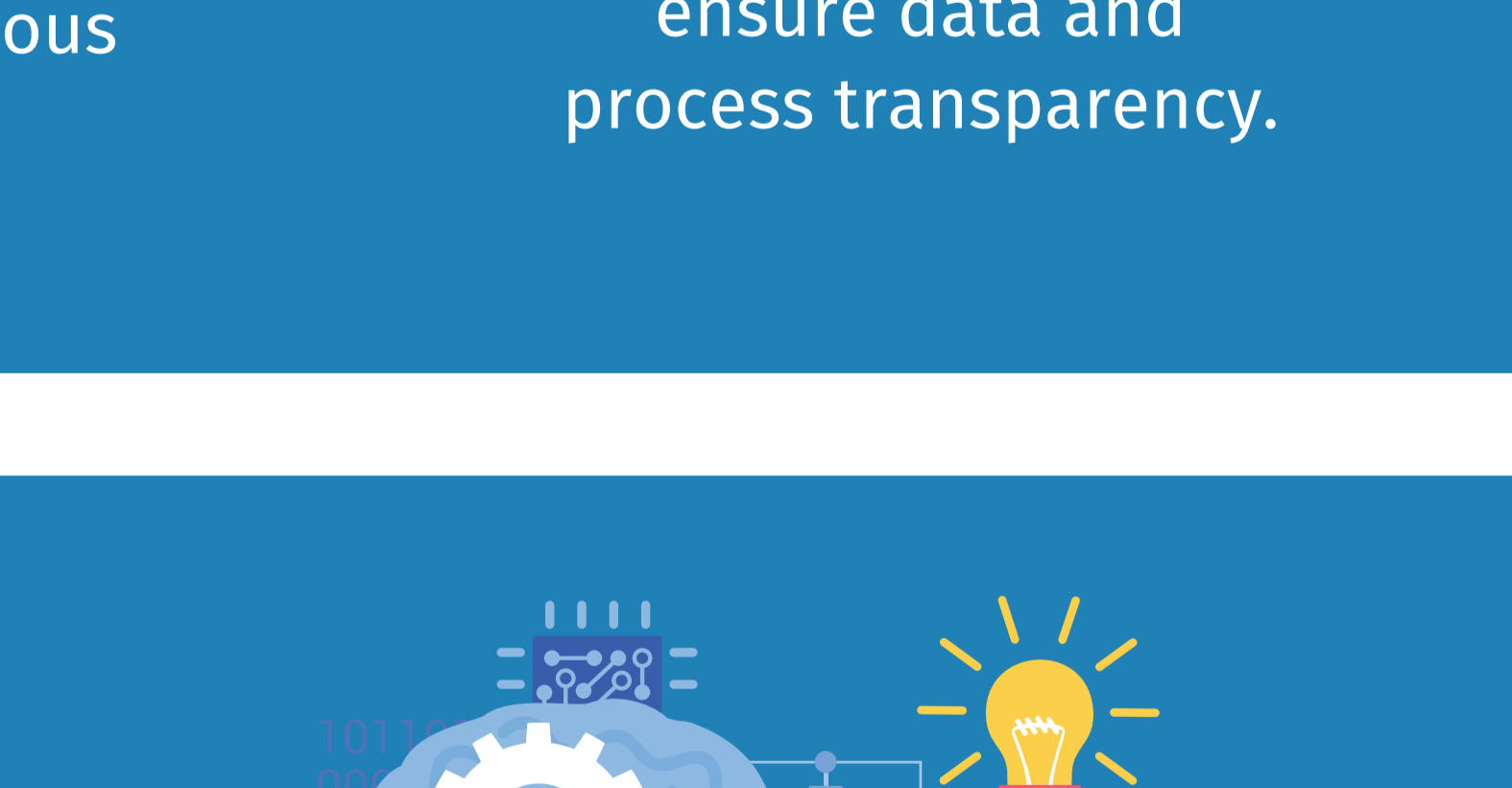
Transparent Process
Complete audit logs ensure data and process transparency.



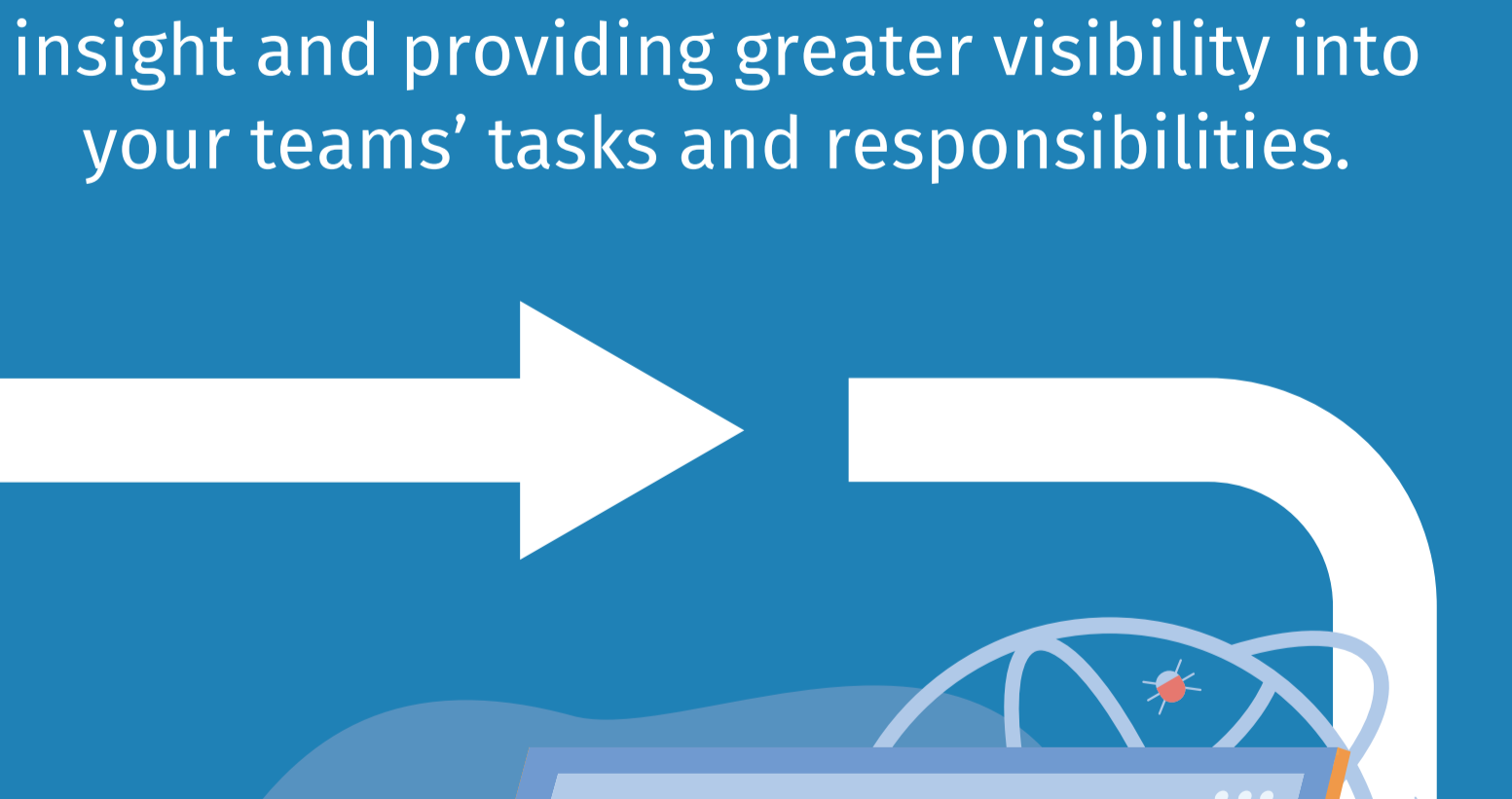
Total Governance
Wrap governance and workflows around your reporting process, improving speed to insight and providing greater visibility into your teams' tasks and responsibilities.



Leverage the Cloud
Enjoy the safe, secure, reliable, and highly scalable cloud infrastructure on Microsoft Azure, which supports machine learning, advanced analytics, and remote access.



Customize Anytime
CCH Tagetik eliminates the need for IT teams to script custom code. Adjust your processes and workflows easily within the software.



Collaborative Reporting
Create automated reports in minutes with pre-built templates, or rapidly develop ad hoc narrative reports within Microsoft Excel, Word and PowerPoint with drag and drop reporting functionality.

What's your roadmap to financial transformation?

Sharpen your competitive edge, eliminate waste, and streamline your financial operation with a unified, cloud-based solution. If you're ready to take-off with CCH Tagetik, contact a Wolters Kluwer agent today.

About Wolters Kluwer:

Wolters Kluwer enables finance, legal, tax, and healthcare professionals to be more effective and efficient. We provide information, software, and services that deliver vital insights, intelligent tools, and the guidance of subject-matter experts. We understand the complex challenges that face the Office of the CFO and translate that knowledge into intuitive, enterprise-scale CCH® Tagetik performance management software solutions that drive business results. With over 180 years' experience in the markets we serve, Wolters Kluwer is lifting the standard in software, knowledge, tools and education.

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